Gift Notice Supplemental Procedure

Contact:
LDS Philanthropies Representative
Jim.welsh@byu.edu
801-422-4447
5006 LSB

- The Gift Notice form is not required for cash and check donations under $500. When donations are under $500 simply include the donor name and BYU gift account name and number to which it should be deposited and deliver it to the LDS Philanthropies representative.

- The Gift Notice is required for cash and check donations over $500, “in kind” donations of property or securities, and planned gifts, such as wills, trusts, etc.
  - When donations are over $500 complete the first page of the Gift Notice form. Leave any fields blank that do not apply.
  - Acceptance signatures are only needed for “in kind” donations of property or securities and not for cash or check donations.
  - Deliver donations and the Gift Notice form to the LDS Philanthropies representative.